

Quality Measures Tab

This Care Coordination Tool training will focus on the **Quality Measures Tab**.

After this self-guided training, you should be able to perform the following functions:

- 1.1 Search for a group of members based on the selection of Care Organizations, Programs enrolled in, Program Status, and Quality Measure group selected
- 1.2 Individually address the gaps identified for a member
- 1.3 Search for individual members within the Quality Measure group selected and other search criteria given, using Member Name / Member ID
- 1.4 Address all the gaps identified for a member:
 - Close/Address all gaps for a member at once
 - Address gaps in *In Progress* status
 - Address gaps in *In Progress* status for **All** members at once
 - Filter members who have measures in *In Progress* (based a particular measure name)
- 1.5 View the patient health record summary
- 1.6 Sort members by Risk Scores
- 1.7 View Quality Measures of family members
- 1.8 Export the list of Quality Measures data into Excel
- 1.9 Exercise: Close a Quality Measure gap for a member

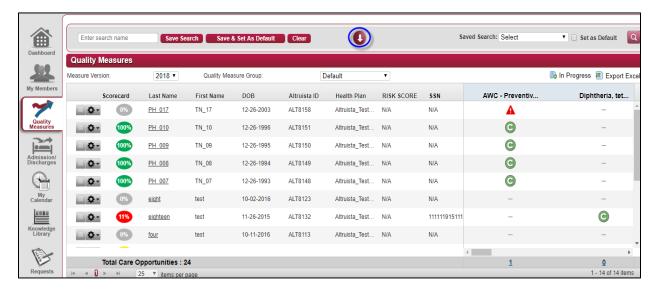
Appendix

- 1.1 Quality Measure Status Changes
- 1.2 Data Sources for the Quality Measures Tab
- 1.3 Quality Measure and HEDIS Specifications



1.1 QUALITY MEASURES TAB

1. The Quality Measures tab is on the left hand side of your screen after you have successfully logged in. Click to expand the search panel.





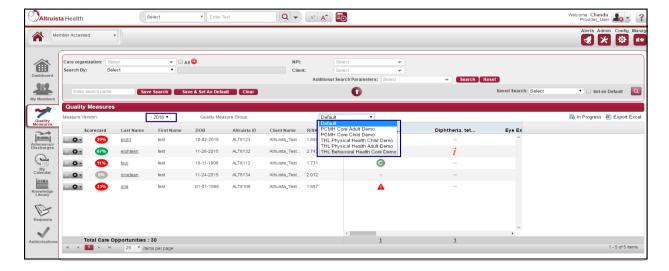
a. Select **Care Organization** (you can multi-select) from its drop-down list, and used the Additional Search Parameters drop-down to select a specific Program (PCMH or Health Link) OR Program Status (Health Link only). **Note**: A Care Organization (for example: Tennessee Care Group) must always be selected in the Quality Measures tab; a Care Organization previously selected in My Members does not populate in this tab.



b. Enter the **Search name** and click **Save Search** to save the search parameters given, to be used later. Search names that are saved appear as drop-down values in the **Saved Search** field.



- c. If you click **Save and Set as Default**, the search parameters given will be saved and also will be displayed by default whenever the user logs in.
- Select Measure Version 2018 and Select a Quality Measure Group from the "Quality Measure Group" drop-down:



- a. A list of Quality Measures identified for the Members with selected Quality
 Measure Group is displayed.
- b. **Note**: Regardless of the enrollment of the practice, all Quality Measures will be displayed in the Quality Measures Groups drop-down. The user will have to



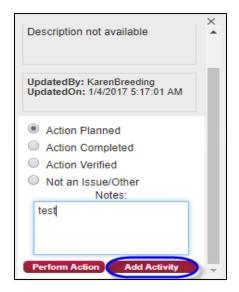
select the Quality Measure Groups in the drop-down relevant to the status of the practice.

1.2 INDIVIDUALLY ADDRESS THE GAPS IDENTIFIED FOR A MEMBER

Quality Measures can be in different statuses based on how they were addressed by the provider:

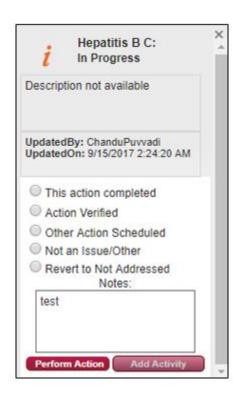


 Click an **Opportunity** (red triangle) to address a Quality measure, and select the **Action Planned** option.

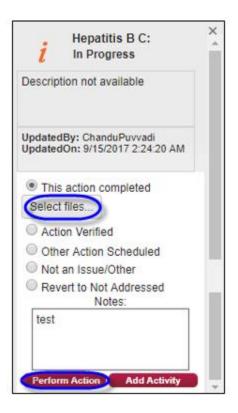




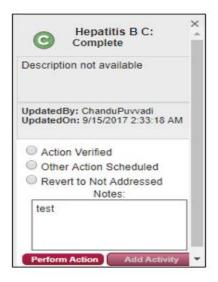
- 2. Enter notes if required and click **Add Activity** if an Activity is required to resolve this gap. **Note**: The **Add Activity** is enabled only if any of the options are selected.
 - a. In the Add Activity window, enter in relevant details such as Activity Type,
 Scheduled Duration, Scheduled Date, etc.
 - b. Next, click **Add** and exit from the window or click **Add and Close**.
- 3. Select the red triangle again and click **Perform Action**.
 - a. The status of the Opportunity for the Member changes from Not Addressed
 (to In Progress (i).
 - b. Click *i* to further perform action on the Opportunity which is **In Progress** status. A pop-up window appears as shown below:





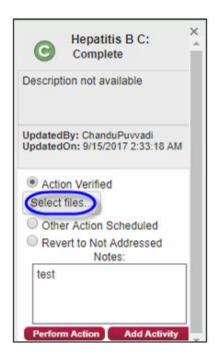


- c. Attach related files if needed, select **This action completed**, and **c**lick **Perform Action**. **Note**: You can also click **Add Activity** to add an Activity if required.
- d. Now *i* status changes to . Click to further perform action on the opportunity which is in the **Completed** status. A window displays as shown:



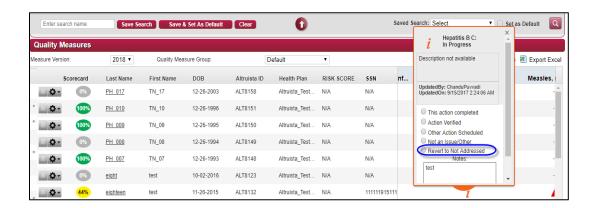


e. Select **Action Verified** when provider documentation has been validated for an action, attach related files if needed, and **c**lick **Perform Action**. **Note**: You can also click **Add Activity** to add an Activity if required.



Now the $\ \ \, \bigcirc$ status changes to $\ \ \, \bigcirc$. **Note**: Once a claim related to these services has been received, the status will change to $\ \ \, \checkmark$.

4. To revert decisions or actions, select a status of *i* or and click **Revert to Not Addressed**. User can add necessary notes and select **Perform Action**.

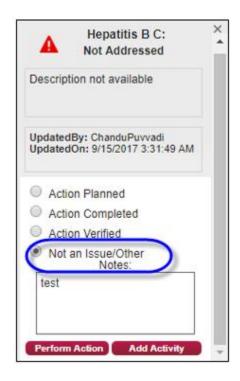




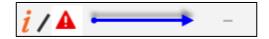
a. The status reverts back to \triangle as shown below.



To indicate that a measure is not applicable, select a status, select Not an Issue/
 Other, and click Perform Action.



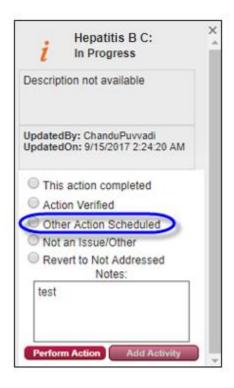
a. The status will then change from **In Progress** to **Not Applicable**.



Note: When a status changes from **In Progress** to **Not Applicable**, the Measure/Gaps counts will decrease.



6. For a measure in the **In Progress** status, if **Other Action Scheduled** is selected, and **Perform Action** is clicked, the status remains in the **In Progress** Status.



Below is a table that summarizes the progression of Quality Measures statuses as actions are performed. A specific example of how the Quality Meaure statuses appear and change in the CCT via HEDIS rules is outlined in the **Appendix** at the end of this guide.

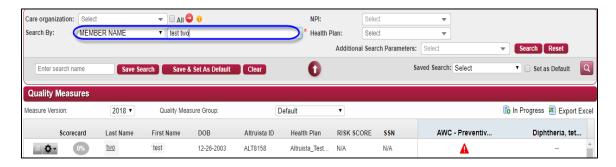
Initial Status	Action Performed by User	Status updated to
A Not Addressed	Action Planned	<i>i</i> In Progress
	Action Completed	Completed
	Action Verified	Verified
	Not an Issue/Other	Not Applicable
in Progress	This Action Completed	Completed
	Action Verified	Verified
	Other Action Scheduled	in Progress
	Not an Issue/Other	Not Applicable
	Revert to Not Addressed	A Not Addressed
Completed	Action Verified	Verified
	Other Action Scheduled	<i>i</i> In Progress
	Revert to Not Addressed	A Not: Addressed



1.3. SEARCH FOR INDIVIDUAL MEMBERS WITHIN THE QUALITY MEASURE GROUP.

To search for gaps in care for a specific member, select **Search By** as **Member name**, enter the Member's name in the search text or select the **Member ID** toenter

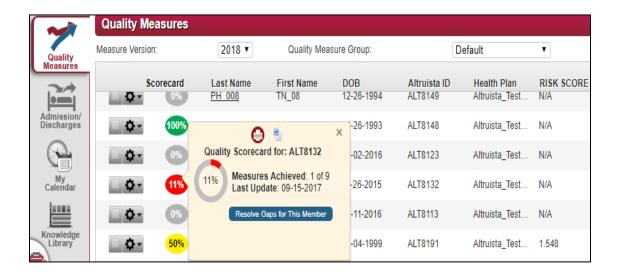
the member's **Altruista ID** in the search text, and click **Search**.



Opportunities identified for the selected member across all the Quality Measures under the selected Quality Measure Group are displayed.

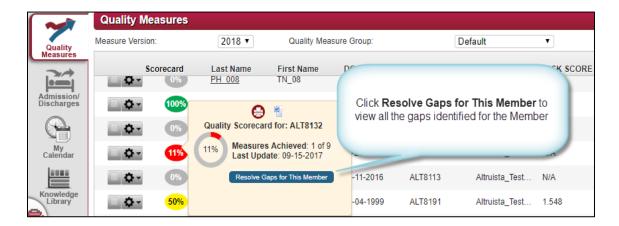
1.4. A DDRESS ALL THE G APS IDENTIFIED FOR A MEMBER

- CLOSE/ADDRESS ALL GAPS FOR A MEMBER AT ONCE
 - 1. Click the **Scorecard** for a Member as shown below:

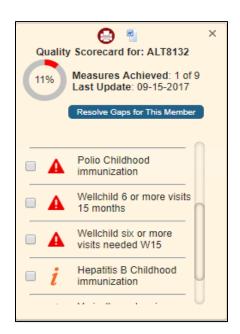




- a. A scorecard displays the percentage of opportunities resolved for a Member. It also displays the measures/gaps for a member that are in the **Not Addressed** and the **In Progress** statuses.
- 2. Click **Resolve Gaps for This Member** to view all the gaps that have been identified for the Member and collevtively resolve gaps that are in the <u>SAME</u> status category.

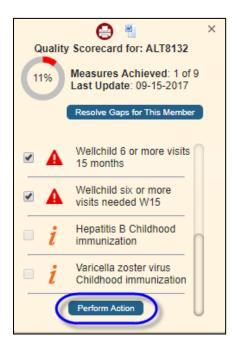


 a. Gaps that are in **In Progress/Not Addressesd** status will be displayed as shown below:





b. Multiple gaps for a member that are in the same status can be resolved simultaneously. You can select all/multi select the gaps that are in the same status category and click **Perform Action**.



c. The **Bulk Action Perform** window displays as shown below. There are four options to select from:





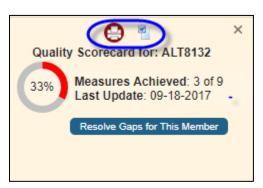
- i. Selecting Action Planned will update the status of the selected opportunities to *In Progress*.
- ii. Selecting Action Completed will update the status of the selected opportunities to *Completed*. The scorecared percentage is also updated accordingly.
- iii. Selecting **Action Verified** updates the status of the selected opportunity to *Verified*. The scorecared percentage is also updated accordingly.
- iv. Selecting**Not an Issue/other** will update the status to *Not Applicable*.



You cannot resolve opportunities/gaps for a member that are in the *Not* Addressed and In Progress statuses simultaneously. For example, when you select the gaps in one status (In Progress), the check boxes for the gaps in the other status (Not Addressed) are disabled automatically.

d. You can print the Quality Score Card or export to Word using the icons as shown:

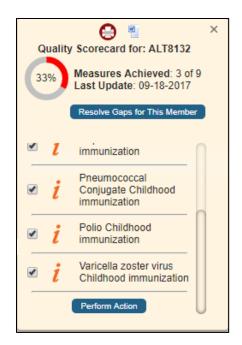




Address gaps in *In Progress* status

1. To address all the gaps for a **selected member**, click on the **Scorecard**.





- 2. Click **Resolve Gaps for this Member** to view the gaps for the selected member.
- 3. Select all the gaps that are in **In Progress** status and click **Perform Action**.
 The **Bulk Action Perform** pop-up appears as shown below. There are four options to select from:



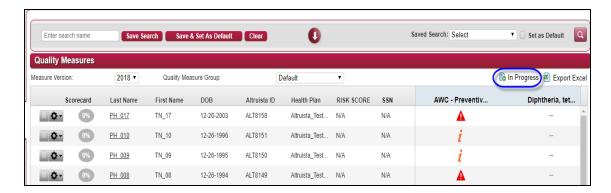
a. Selecting **This Action Completed** will update the status of the selected gaps to *Completed*.



- b. Selecting **Action Verified** will change the status of the selected gaps to *Verified*.
- Selecting **Other Action Scheduled** will keep the status of the selected gaps in *In Progress*.
- d. Selecting **Not an Issue/Other** will update the status of the selected gaps from *In Progress* to *Not Applicable*, therefore decreasing the measures count for the selected member.

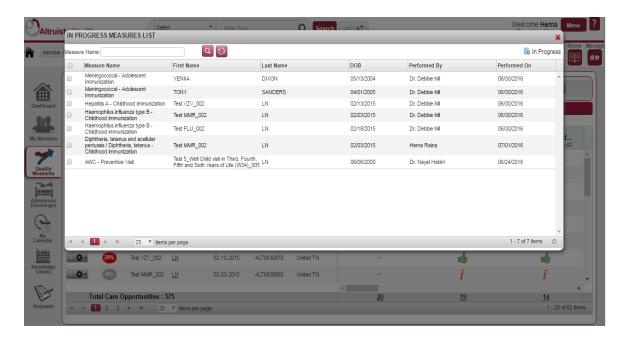
• Address gaps in *in progress* status for all members at once

 To address all the gaps that are in **In Progress** status for the entire population, from the Quality Measures tab, and click the **In Progress** button, at the top right corner of the page as shown below:

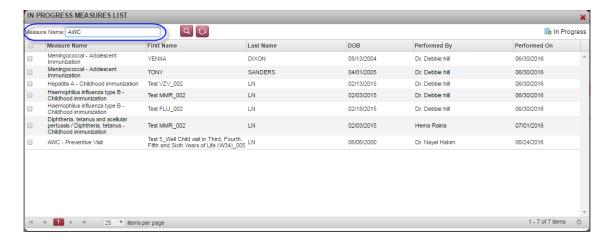


2. A list of gaps that are in **In Progress** status for all the members across all Quality Measures in the selected Quality Measure Group are displayed.





You can further search for the In Progress measures list by entering the Measure
 Name in the text box seen at the top left corner of the popup window.



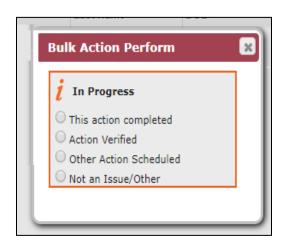
- a. For example, from the above **In Progress** measures list, if you want to search for members who have gaps identified for the measure **AWC** (Adolescent Well-Care Visits), then enter the measure name in the text box and click .
- b. Search results appear as per the given search criteria.



c. Select member records as needed by selecting the check mark boxes on the left side of the Measure Name, and click the **In Progress** button seen in the top right corner of the page as shown below:



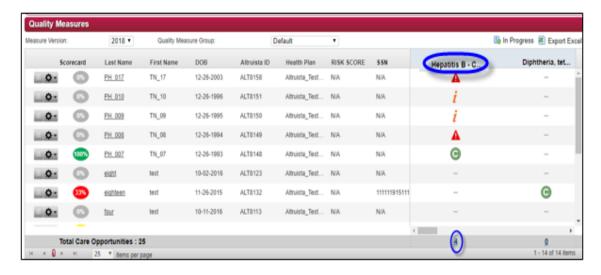
d. The **Bulk Action Perform** pop-up window appears with four options:



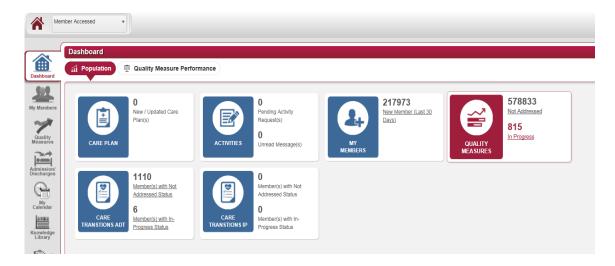
- Selecting **This Action Completed** will update the status of the selected gaps to *Completed*.
- ii. Selecting **Action Verified** updates the status of the selected gaps to *Verified*.
- iii. Selecting **Other Action Scheduled** will keep the status of the selected gaps in *In Progress*.
- iv. Selecting **Not an Issue/Other** will update the status of the selected gaps from *In Progress* to *Not Applicable*, therefore decreasing the Measures count for the selected members.



- FILTER MEMBERS WHO HAVE MEASURES IN *IN PROGRESS* (BASED ON A PARTICULAR MEASURE NAME)
 - 1. Click on the measure count seen at the bottom of the **Quality Measures** grid, with respect to each Measure name. For example, click on the count displayed at the bottom of the grid for the measure name **Hepatitis B-Childhood Immunization**.

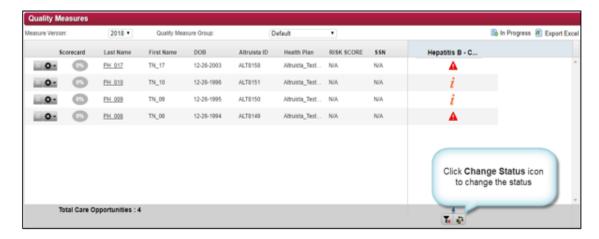


<u>Note</u>: The **Total Care Opportunities** count matches the numbers in the **Quality Measures** dashboard tile only when no **Care Organization** is selected in the **Quality Measures** tab as this will reflect the member population assigned to a provider. If the **Total Care Opportunities** count is different than the total count in the **Quality Measures** dashboard tile, please make sure that a Care Organization is <u>not</u> selected in the **Quality Measures** tab.

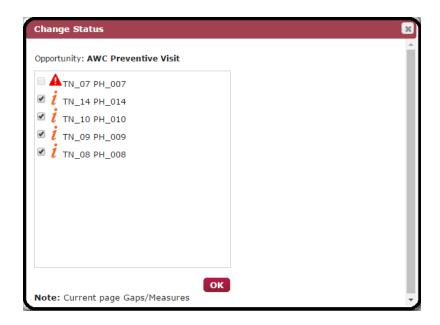




a. The members with an *In Progress* status for the selected measure are displayed. Select the **Change Status** icon underneath the measure column (icon on the right side).



b. **The Change Status** pop-up window appears as shown below:





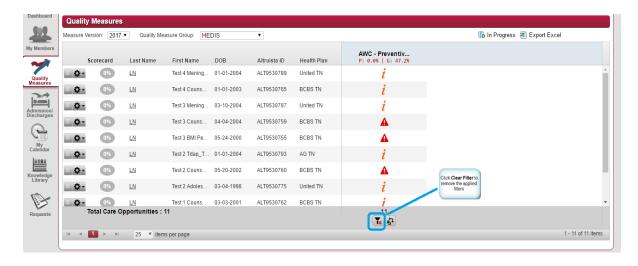
Clicking on the measure count for a particular measure will display all the measures for all the members that are in *Not Addressed* and *In Progress* statuses. You cannot resolve opportunities/gaps for Members that are in *Not Addressed* and *In Progress* statuses simultaneously.



c. Select all or multi select the gaps/measures and click **OK**. Four options display:



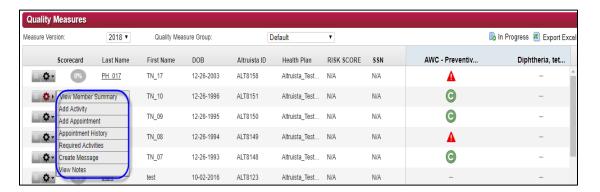
- i. Selecting **This Action Completed** will update the status of the selected gaps to *Completed*.
- ii. Selecting Action Verified updates the status of the selected gaps to Verified.
- iii. Selecting **Other Action Scheduled** will keep the status of the selected gaps in *In Progress*.
- iv. Selecting **Not an Issue/Other** will update the status of the selected gaps from *In Progress* to *Not Applicable*, therefore decreasing the Measures count for the selected members.
- v. Click **OK** once the correct option is selected.
- 2. To clear the measure selected, on the Quality Measures tab, select the **Clear Filter** icon underneath the selected measure column (icon on the left side):



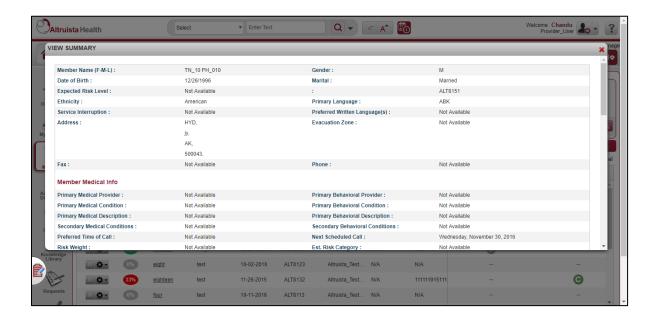


1.5. VIEW THE PATIENT HEALTH RECORD SUMMARY

1. Click on dropdown arrow on the Cogwheel icon next to patient last name. A drop down menu will come up when you click this icon



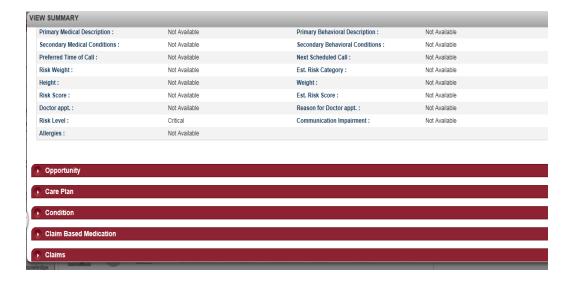
a. Click on **View Member Summary**. Clicking on this option will display the member member summary, including medical information stored in the system.



b. If you scroll down on this screen, you will see other tabs that include member information such as Opportunity, Care Plan, Condition, Claim Based Medication,

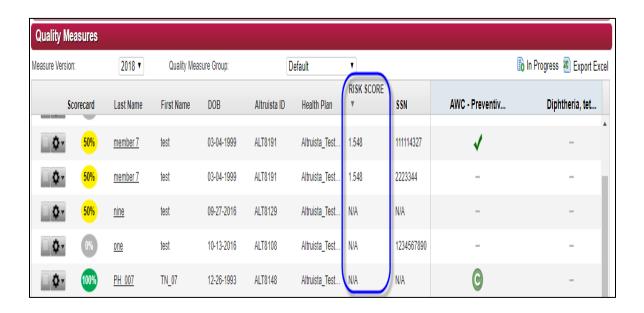


and Claims.



1.6. Sort Members by Risk Scores

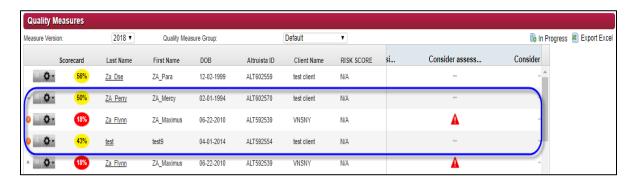
1. Click on the "Risk Score" column to view members by ascending/dscending order.





1.7. VIEW QUALITY MEASURES OF FAMILY MEMBERS

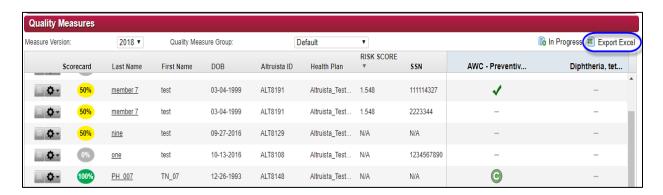
To view the family member records of a member in the Quality Measures grid, click the icon displayed next to a member record. The icon is displayed only if the family member records are available for the selected member as shown:



- a. Quality Measures for the member and linked family member(s) with respect to the Measure Group and Measure Version selected are displayed with a status. Users may address the Quality Measures for a member and his or her family members.
- b. All columns (such as Scorecard, Last Name, First Name, etc.) along with the context menu options are available for the family member records as well.

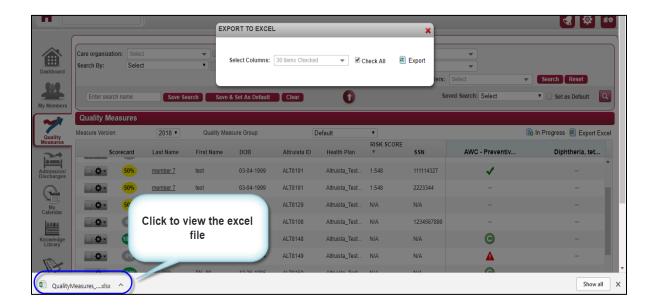
1.8. EXPORT QUALITY MEASURES DETAILS TO EXCEL

1. Click **Export Excel** as shown below:





Select specific columns (or use the Check All box to select all columns) to export
to Excel, and select Export. Quality Measures details are downloaded in an Excel file.
 Note: Your computer must have Excel in order for this file to be used.



1.9. EXERCISE: CLOSE A QUALITY MEASURE GAP FOR A MEMBER

- 1. Within the Quality Measures tab, select a member with a gap in care in the **Not Addressed** status.
- 2. Click on the member's scorecard to view the number and percent of measures achieved.
 - a. Select a measure (or multiple measures) in the Not Addressed status and click Perform Action.
 - b. Select **Action Planned** and click **Perform Action**. Note: the **Not Addressed** status changes to **In Progress** and the scorecard does not change.
- 3. Click on the member's scorecard again, select the same measure(s) selected in part 2, and click **Perform Action**.
 - a. Select Action Completed once the planned action occurred; view the change in the scorecard.



- b. Select Action Verified once the planned action occurred and the provider has documented it; view the change in the scorecard.
- c. Select Not an Issue/Other only if the care gap is not a true issue; view the change in the scorecard.
- 4. For the same measure, select the Total Care Opportunities hyperlink at the bottom of the measure's column.
 - a. View the total list of members in the Not Addressed or In Progress statuses for that measure.
 - b. Export the list to Excel to support outreach efforts to those members.



Appendix

1.1 Quality Measure Status Changes:

Introduction:

Quality Measures are determined by rules set forth by the Healthcare Effectiveness Data and Information Set (HEDIS). Within the Care Coordiantion Tool, HEDIS rules define the appearance of the status icons as PCMH and Health Link members receive health services.

Example:

For instance, for the Quality Measure labeled "W15" (Well-Child Visits Needed in the First 15 Months of Life), requires that all 6 well-child appointments associated with this measure (shown as 6 separate columns in the CCT) be completed before the tool reflects a "Completion Verified via Claims File" status. This is based on the Well Child Rule which is built into the CCT.

Therefore, if a child needs 6 visits to be complete (the child has not started any well-child visits yet), the CCT will show a "Not Addressed" status in each visit column (6 in total). Once a child has completed one well-child visit and a claim is submitted, a provider has the option to change one of the 6 red triangles to the "Completed" status manually to track their progress; 5 red triangles would still appear in the tool. When a claim for quality measure is received, the red triangle will change to the "Is Compliant" status. When the CCT tool receives claims for a quality measure and once the HEDIS rules are ran, the status of that measure will automatically change into "Is Compliance". This process



will remain the same for all well-child visits associated with this quality measure. Once 6 claims have been received for the member for this measure, the CCT would then display this quality measure with 6 green checkmarks \checkmark to indicate a "Completion Verified via Claims File" status.

Rule Frequency:

Rules within the CCT have been configured to run once per week which updates the system so that practices have the most recent claims information reflected in the tool.

More Information:

Specific information about the configuration of each rule can be found in the Care Coordination Tool under the **Knowledge Library** tab. The document is titled "HEDIS Rules".

1.2 Data Sources for the Quality Measures Tab

The main source of data in the tool is paid claims. Claims data are used to determine patient diagnoses, pharmacy information, and risk scores. Gaps in care identified by the tool are based on claims data as well as a practice's own self-reported gap in care closures. Due to claims lag and processing time, it can take up to 9 weeks for the tool to reflect a claim from the time it is submitted for payment. Claims data from Managed Care Organizations is updated within the tool once a week.



At this time, data from the State's immunization registry (TennIIS) and from providers' Electronic Health Records (EHR) cannot be imported into the Care Coordination Tool.

1.3 Quality Measure and HEDIS Specifications

Detailed documents regarding the specifications of both Quality Measures and HEDIS can be located in the **Knowledge Library** of the Care Coordination Tool. This tab is

located on the left side of the screen

